

## EEII AG – Stylized Facts

### Corporate Structure

#### Capital Structure

Legal form:	Swiss corporation, based in Zug.
Shares:	In total, 1,527,510 bearer shares have been issued (see below, capital history).
Listing:	Listed on Swiss Exchange (SWX) on January 21, 1999 (Valor ISIN CH0007162958), Nominal value: CHF 7.10
Major Shareholder:	Gehold SA, Geneva: 92.41% (rest free float).
Convertible bonds:	Currently none.
Warrants:	Currently none.
Leverage:	Currently none.

#### Contractual Counterparties

Advisor:	Weissenstein & Partner AG, Zürich
Mandate Agreement fee:	Flat fee, payable quarterly.
Auditor:	BDO, Zürich
Administrator:	MOORE STEPHENS ZUG AG, Zug.

## **Capital History**

### **August 1997: 2,500 new bearer shares**

EEII (former EIC Electricity SA) was incorporated on August 29, 1997 with an initial share capital of 2,500 ordinary bearer shares with a nominal value of CHF 80, for a subscribed value of CHF 200,000. 7.5 warrants have been issued for each share (18,750 warrants).

### **December 1997: 300,000 new bearer shares**

On December 1, 1997 EEII (former EIC Electricity SA) successfully completed a private placement of 300,000 additional ordinary bearer shares with a nominal value of CHF 80, issued for CHF 100, for a subscribed value of CHF 30,000,000. Subscribers received 7.5 warrants for each share (additional 2,250,000 warrants).

### **May 1998: 700,000 new bearer shares**

On May 29, 1998 EEII (former EIC Electricity SA) successfully completed a private placement of 700,000 additional ordinary bearer shares with a nominal value of CHF 80, issued for CHF 100, for a subscribed value of CHF 70,000,000. Subscribers received 2.5 warrants for each share (additional 1,750,000 warrants).

### **May 2001: 501,250 new bearer shares**

On May 21, 2001 EEII (former EIC Electricity SA) successfully completed a public offering of 501,250 additional ordinary bearer shares with a nominal value of CHF 80, issued for CHF 123, for a subscribed value of CHF 61,653,750.

### **January through December 2001: 23,760 new bearer shares**

As a result of warrants being exercised, EEII (former EIC Electricity SA) issued additional 23,760 ordinary bearer shares during 2001.

### **June 2003: Capital reduction**

On June 20, 2003 the company reduced the nominal value of its outstanding shares from CHF 80 to CHF 10 per share. That reduction was concluded in two simultaneous steps: (i) the application of CHF 18.15 to reduce the balance sheet loss of EEII (former EIC Electricity SA); and (ii) the disbursement of the listed equity portfolio to the shareholders via the EIC Energy Utility Fund (CHF 51.85 per share).

## April - August 2014: Capital reduction

Between April and August 26, 2014 the company reduced the nominal value of its outstanding shares from CHF 10 to CHF 7.10 per share. That reduction was concluded in two simultaneous steps: (i) the application of CHF 1.78 to reduce the balance sheet loss of EEII; and (ii) the payout of CHF 1.12 per share of the company to its shareholders.

## Reporting

EEII publishes the following reports:

- Weekly update of the NAV per share (un-audited):  
Bloomberg: EEII SW Equity/GR Equity and [www.eeii.ch](http://www.eeii.ch).
- Quarterly fact sheet with a brief description of recent developments and corporate events (un-audited): <http://www.eeii.ch/reports.html>
- Semi-annual reports (un-audited) and annual reports (audited) may be downloaded at: <http://www.eeii.ch/reports.html>

In line with the publicity requirements of the SIX Swiss Exchange, EEII notifies the investor community on an ad-hoc basis, when events occur, which may potentially have an impact on the stock price of EEII. The ad-hoc service of EEII may be subscribed under:

<http://www.eeii.ch/ad-hoc-information-service.html>

## Investment Regulations

EEII is an investment company, focused on the energy and commodities sectors, predominantly in Emerging Markets. For the binding Investment Regulations, please refer to the following internet page:

[http://eeii.ch/uploads/media/2009-04\\_EEII\\_Inv\\_Reg\\_offic.pdf](http://eeii.ch/uploads/media/2009-04_EEII_Inv_Reg_offic.pdf)

## Team

### Board of Directors

#### **Victor Lorenz Gnehm (Swiss)**

1965, Chairman as of April 19<sup>th</sup> 2017. Victor Gnehm is an attorney and partner of Schnurrenberger Tobler Gnehm & Partner, Alpenstrasse (formerly BKS Advokatur Notariat) in Zug, Switzerland (www.stgp.ch). He specializes in commercial and financial law. Victor Gnehm began his career as an investment banker and capital markets specialist for emerging markets with one of Switzerland's top global banks. He held various positions with the bank in Switzerland/Zurich, Russia/Moscow and Ukraine/Kyiv where as a member of the local executive board he built up and headed the Structured Finance und Trade Finance group. In 1998, Victor Gnehm left the bank in order to join the Zurich office of one of the globally leading management consulting firms as a director. Since 2002 Victor Gnehm is practicing as an attorney and partner. Victor Gnehm studied at the Bern University and the Institut Universitaire des Hautes Etudes Internationales (IUHEI), Geneva, and finished his studies with a Master's degree equivalent in law. He is admitted to the bars of Switzerland and is a registered member of the Zug and Swiss bar associations as well as several other professional and commercial associations and chambers.

#### **Christoph Offenhäuser (Swiss)**

1969, elected member of the Board of Directors and Member of the Remuneration Committee as of April 19<sup>th</sup> 2017. Christoph Offenhäuser has broad experience in financial markets and asset management. Before setting up Weissenstein & Partner AG with four partners, he served at various Private Banks with activities ranging from trading, portfolio management and client relationship management. Upon completion of a commercial apprenticeship with a Swiss industrial company, he graduated as a Business Economist (FH) and Financial Analyst (AZEK). Christoph Offenhäuser also serves on the Board of Directors of a Finma regulated Swiss Asset Manager.

## Company Management

### **Marcus H. Bühler, (Swiss)**

1962, acting as Delegate of the Board of EEII and Chief Executive Officer as of January 1, 2017. Marcus H. Bühler has broad experience in leadership of Private Banks. He completed his studies with a Master of Business Administration and a CFA (Chartered Financial Analyst) degree. He currently serves on various boards of Swiss and international corporations. Starting his career in North America, Marcus H. Bühler moved back to Switzerland in 1995 to become head of Private Banking in Zürich at the largest Swiss private bank. In 2009 he joined a smaller, privately held bank to establish their Zürich branch and was named partner in 2012. In 2014 he served as CEO of a private bank in Zürich and in 2016 founded, together with four partners his own firm, Weissenstein & Partner AG. Weissenstein & Partner is a privately held family office and asset management firm, managing private wealth in Switzerland and abroad.

## Financial Advisor

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